

# UxC Nuclear Fuel Market Webinars

## Supporting Clients with the Latest Market Analysis



UxC regularly provides online webinars to subscribers. Our webinars are intended to provide clients with additional market insights and explanations of our latest analyses to enhance client understanding of the market trends and hear directly from UxC experts on the important issues affecting the nuclear fuel cycle markets.



For several years now, UxC has been holding complimentary webinars for subscribers of the *Ux Weekly* newsletter as well as our suite of Market Outlook reports, including the *Nuclear Power Outlook*, *Uranium Market Outlook*, *Conversion Market Outlook*, and *Enrichment Market Outlook*.

UxC clients who wish to listen to and participate in these webinars must have active subscriptions to each relevant product. New and existing clients wishing to join each respective webinar can add these subscriptions prior to the webinar.

Typically, each webinar lasts for 1-1.5 hours and includes presentations with PowerPoint slides from related UxC experts along with an opportunity for Questions and Answers at the end of the session. Archived recordings and copies of the slides for each webinar are also available to subscribers. We look forward to welcoming all our subscribers to highly informative and beneficial online sessions.

UxC Subscribers can log in to see scheduling and registration details as well as to access materials from previously completed webinars.

## Past Webinars



### Markets in Tumultuous Times

Nov 10, 2022

UxC is pleased to invite all active *Ux Weekly* subscribers to join us for our latest complimentary webinar entitled "**Navigating Nuclear Fuel Markets in Tumultuous Times**." This unique webinar will examine the major issues and developments shaping the nuclear power and fuel markets in light of dramatic changes resulting from Russia's war in Ukraine. While the focus will be on implications of latest developments and key issues, the webinar will also provide UxC's views on how major market trends could evolve over the coming 6-12 months. Topics to be discussed include:

- Ways security concerns and climate change are shaping energy policies
- Global nuclear power outlook and future fuel demand
- Geopolitical factors shaping the nuclear fuel markets
- Uranium spot market and ongoing influence of financial buyers
- Outlook for uranium contracting and future market development
- Conversion market tightness and implications for prices and future supply
- Enrichment supply outlook after Russia's invasion
- Impacts of the war on fabrication and follow-on repercussions
- Implications of national political and trade policy debates

UxC experts will also be available to respond to webinar participants' questions on issues affecting the near-term market outlook.



### 22 in 22: Trends to Watch in 2022

Feb 10, 2022

UxC is excited to start the new year off right with a detailed review of the most important trends we expect will be shaping the nuclear power and fuel cycle markets in 2022. Our "**22 in 22: Trends to Watch in 2022**" webinar is again complimentary for all current *Ux Weekly* subscribers. Topics to be discussed include:

- Major trends impacting global nuclear power
- Key international energy policy developments
- Financial market interest in uranium and investor-led demand
- Idled and new uranium mine supply outlook
- Uranium spot price volatility
- Outlook for uranium contracting and future market development
- Conversion production trends and market outlook
- Ongoing SWU price increases and contracting outlook
- Broader economic and supply chain issues affecting all markets

UxC experts will also be available to respond to webinar participants' relevant questions on issues affecting the 2022 market outlook.

**Top Market Trends 2021**

Oct 28, 2021

UxC is pleased to announce a new webinar entitled "**Top Trends: Nuclear Fuel Markets in Transition.**" Registration for this webinar is complimentary for all current *Ux Weekly* subscribers. Our "Top Trends" webinar will examine the major issues and developments shaping the uranium, conversion, and enrichment markets since the beginning of 2021 while also providing UxC's views on how major market trends could evolve over the coming 6-12 months. Topics to be discussed include:

- Global nuclear power status and future fuel demand
- Uranium spot price spike and the role of financials
- Outlook for uranium contracting and future market development
- Conversion market conditions after Metropolis restart announcement
- Ongoing SWU price increases and future contracting outlook
- Government and trade policy issues.

UxC experts will also be available to respond to webinar participants' relevant questions on issues affecting the near-term market outlook.

**Ux Weekly: 21 in 21**

Jan 21, 2021

UxC is pleased to announce a new webinar for all *Ux Weekly* subscribers entitled "**21 in 21: UxC's Outlook for Key Nuclear Fuel Market Trends in 2021.**" The webinar is focused on examining the leading issues currently affecting the nuclear fuel markets and how they may evolve over the coming year. Trends to be analyzed include factors affecting nuclear fuel demand, market activity, trade policies, as well as the supply of uranium, conversion, and enrichment. UxC experts will also be available to respond to webinar participants' relevant questions on issues affecting the near-term market outlook.

**EMO Overview - Q3 2020**

Oct 15, 2020

As trade issues, especially the renegotiation of the Russian Suspension Agreement (RSA), continue to play a major role in shaping the current enrichment market, industry participants are keenly focused on grasping the future outlook for SWU supply/demand and prices. UxC experts will present the latest data on contracting activity, supply and demand fundamentals, as well as price projections and other views on future key market trends. This webinar is provided to all subscribers of UxC's *Enrichment Market Outlook* quarterly reporting service.

**CMO Overview - Q3 2020**

Oct 8, 2020

The global UF<sub>6</sub> conversion market is experiencing various developments impacting contracting activity, spot and long-term pricing, and the supply and demand outlook. UxC experts will present their views on these and other important issues (e.g., trade policies) affecting the conversion market along with forecasts for future conversion supply/demand and price trends. This webinar is provided to all subscribers of UxC's *Conversion Market Outlook* reporting service.

**UMO Overview - Q3 2020**

Oct 1, 2020

As the COVID-19 pandemic has significantly affected the global uranium market, many questions have arisen regarding the state of the industry and the future outlook for supply and demand. Moreover, as spot and long-term contracting activity is evolving, prices for U<sub>3</sub>O<sub>8</sub> are in a state of flux. UxC experts will present key insights and data regarding current and future trends for contracting, supply/demand, and price projections. This webinar is provided to all subscribers of UxC's *Uranium Market Outlook* quarterly reporting service.

**NPO Overview - Q3 2020**

Sep 24, 2020

In addition to reviewing the latest UxC nuclear power forecasts and assumptions behind each scenario for key countries/regions, UxC experts will present our views on the latest impacts of the COVID-19 pandemic on global nuclear power as well as highlight recent new analysis on China's nuclear prospects, future Japanese reactor restart assumptions, efforts to prevent additional premature reactor closures in the U.S., potential deployment of SMRs and advanced reactors, among other nuclear power market trends. This webinar is provided to all subscribers of UxC's *Nuclear Power Outlook* quarterly reporting service.

For additional information, please contact:

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